



Notification Form for Exercise of Right to Purchase New Ordinary Shares of Unique Mining Services Public Company Limited

No. _____

No. of Exercise _____ Exercise Date _____
 Date to notify the intention to exercise _____ Warrant holder registration No. _____

To The Board of Directors of Unique Mining Services Public Company Limited ("The Company")

I / We (please specify type of subscribers)

<input type="checkbox"/> Thai Ordinary Person - Identification No. _____	<input type="checkbox"/> Foreign Ordinary Person – Passport No. _____
<input type="checkbox"/> Thai Juristic Entity – Company Registration No. _____	<input type="checkbox"/> Foreign Juristic Entity – Incorporation Document No. _____
Name <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Juristic Person _____	Surname _____
Birth Date _____ Sex _____ Nationality _____	Occupation _____
Address No. _____ Moo. _____ Soi _____	Road _____ Sub-District _____
District _____ Province _____	Postal Code _____ Tel.(Home) _____ Mobile Phone _____

As a holder of the warrant of the Company, I / We hereby intend to exercise the right to purchase the ordinary shares of Unique Mining Services Public Company Limited as stated below:

Number of warrants to be exercised (Units)	Number of the ordinary shares received from the exercised warrants (Shares)	Exercise ratio	Exercised Price (Baht per Share)	Total Payment for Subscription (Amount)	Total Payment for Subscription (in Words)
		1 Unit of Warrant to 1.007 Share of Common Stock	8.444		

Thus, I / We have delivered the warrant certificates or temporary warrant certificate and shall receive new certificate representing those warrants that were not exercised (if any) as follows:

(1)	Warrant Certificate (s)	No. _____	Amount _____	Units _____
		No. _____	Amount _____	Units _____
			Total Amount _____	Units _____
(2)	Number of warrants that were not exercised (if any)	_____	Units	_____

When I / We received the above common shares as allotted to me / us, I / We hereby agree to have either one of the following executed (Subscriber must choose one):

- Issue a share certificate in the name of "Thai Securities Depository Company Limited for Depositors" for the allotted shares and arrange for the Participant name _____
 Number To deposit those share with Thailand Securities Depository Co., Ltd. For my / our security trading account number _____
 Account Name _____ (Name of the Subscriber must be the same with Account Name)
- Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under the Issuer account number 600 for my / our name (For issuing a share certificate later, subscriber must pay fee as specified by Thailand Securities Depository Company Limited).
- Issue a share certificate for the allotted shares in my / our name and deliver it to me / us by registered mail. I / We hereby authorize the Company to proceed with any necessary action to have the share certificate made and delivered to me / us as soon as possible but not later than 45 days after the end of share subscription period which any obtain the share certificate after the Stock of Thailand has approved the listing of the said new shares and the trading thereof in Market for Alternative Investment.

I / We herewith submit for remittance of the common shares by Cash Cash Transfer Cashier Check Check Draft

Check No. _____ Date _____ Bank _____ Branch _____

Payable to **UNIQUE MINING SERVICES PUBLIC COMPANY LIMITED**

I / We hereby undertake to purchase the ordinary shares as state above and will not cancel my subscription. If I / We do not deliver this completed notification form in and remittance to the Company within notification period or remittance has not been honored within the notification period, I / We shall be deemed to have not exercised the warrants.

Signature _____ Inspector of Subscription _____ Signature _____ Subscriber _____
 (_____) (_____)

Receipt Form of exercising Right to purchase new ordinary shares of Unique Mining Services Public Company Limited ("The Company") – Subscriber please also fills in this portion

Date _____ No. _____

Unique Mining Services Public Company Limited has received money from (Name of subscriber) _____

Warrant No. _____	For a subscription of newly issued ordinary shares of _____	shares _____	Exercise price _____	Baht per Share _____
Total amount _____	Baht _____	Number of warrants that were not exercise (if any) _____	Total _____	Units _____

Payable by Cash Cash Transfer Cashier Check Check Draft

Check No. _____ Date _____ Bank _____ Branch _____

Subscriber desire to received common shares as follow :

- Deposit shares for my / our security account in Participant Number _____ Security Trading Account Number _____
- Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under the Issuer account number 600
- Issue a share certificate for the allotted shares in my / our name and deliver it to me / us by registered mail. Authorized Officer _____

